

Figure 1

"MAJOR" Programme

Programme Deed: [ISSUER]

Dated: [DATE]

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**The First Schedule: Outstanding Principal Amount represented by this Global Note:**

Date	Exchanged Principal Amount	Reason for adjustment	Outstanding Principal Amount following Adjustment	Principal Paying Agent's Notations:
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Figure 2

"MAJOR" Programme

Programme Deed: [ISSUER]

Dated: [DATE]

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**The Second Schedule: Payments of Interest**

Due date of payment

Date of payment

Amount of interest

Principal Paying Agent's Notation:

Figure 3

"MAJOR" Programme

Programme Deed: [ISSUER]

Dated: [DATE]

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**The Fourth Schedule: Exercise of Noteholder' Option**

Date of exercise	Affected Principal Amount	Effective date of exercise	Principal Paying Agent's Notation:
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